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 OlympicDiscoveryTrail.org

Spearheading the Olympic Discovery Trail since 1988



Preserve the OLYMPIC DISCOVERY TRAIL With your LEGACY GIFT

To formalize your bequest or other estate gift to benefit the Olympic Peninsula Trail and the work by the Peninsula Trails Coalition to complete it, we need written documentation of your intention. It is useful, but not mandatory, for us to receive a copy of the relevant section(s) of your will. Please include only the information that you are comfortable sharing which will be kept confidential. We will recognize your legacy gift only if you provide approval to do so.

DONOR INFORMATION

Name(s): _____
 Address: _____
 City: _____ State: _____ Zip: _____
 Birthday:(Mo./Yr.): _____ Spouse Birthday: _____
 Tel: (Home): _____ Cell: _____
 Email: _____ Spouse Email: _____

TRUSTEE OR EXECUTOR INFORMATION

Name(s): _____
 Address: _____
 City: _____ State: _____ Zip: _____
 Tel: _____
 Email: _____

OLYMPIC DISCOVERY TRAIL LEGACY TEAM INFORMATION

We are pleased to recognize you as a member of the **Peninsula Trails Coalition "Legacy Team"** in our publications. Please indicate your recognition preference by checking one of the following:

- Please list my/our name(s) as: _____
- We wish to be anonymous. *(One of the most effective ways of raising awareness about the importance of legacy gifts is to periodically profile our Legacy Team donors, sharing with others the story of why the trail matters to them and to our communities.)*
- I/We would be honored to be profiled in trail publications.



The Peninsula Trails Coalition is named as a beneficiary of:

(check all boxes that apply)

(If willing to share the information, please include the current estimated value of the asset.)

- Sections of my will or trust _____
- Retirement Account/Plan* _____
- Life Insurance Policy _____
- Investment or Financial Account* _____
- Other asset (s)* _____

***NOTE:** Many firms do not contact beneficiaries when the account holder is deceased. Therefore, if you designate the Peninsula Trails Coalition as a beneficiary of any account not covered by your will you must notify PTC so we are aware of the designation and able to claim the assets when the time comes.

DESIGNATION

- I request that funds be used to support critical Olympic Discovery Trail needs.
- Additional information or directions regarding my bequest that the Peninsula Trails Coalition should be aware of: _____

SIGNATURE*: _____ DATE: _____

SIGNATURE*: _____ DATE: _____

*Note: This form is non-binding.

Thank you again for your continued support and for sharing your plans with us. We do track (anonymously) the total number of intended estate gifts and this information helps us attract additional donors. By notifying the Peninsula Trails Coalition about your gift you are helping to leverage even more support for the Olympic Discovery Trail.

QUESTIONS? Contact John at 360-477-4081, PTCtreasurer@olympicdiscoverytrail.org

<p>PLEASE RETURN THIS FORM TO: John Dolansky, Treasurer Peninsula Trails Coalition PO Box 1836 Port Angeles, WA 98362</p>
